

**ESTATE RECOVERY INFORMATION FORM**

<b>Name of Recipient</b>		<b>Medicaid ID #</b>	<b>Date of Death</b>
<b>County</b>		<b>Worker</b>	
<b>Date</b>		<b>Telephone Number</b>	

Note: When you come to "**STOP**" do not complete additional parts of the form.

<b>Beneficiary's Eligibility is prior to 10/1/94 and no breaks in eligibility since 9/30/94?</b>	<b>If then ..... Yes, STOP</b>
<b>Is there a legal spouse living?</b>	<b>Yes No (Circle One)</b>
<b>If yes, name, date of birth and address of legal spouse</b>	<b>STOP</b>
<b>Is there a surviving child under age 21?</b>	<b>Yes No (Circle One)</b>
<b>If yes, name, date of birth and address of child</b>	<b>STOP</b>
<b>Is there a surviving child of any age who was determined to be blind/disabled by SSA or DDS?</b>	<b>Yes No (Circle One)</b>
<b>If yes, name and address of child (Attach proof)</b>	<b>STOP</b>
<b>Copy of DHB 5051/5052/5053/5054 attached?</b>	
<b>Mailing address and phone number of person who received the form(s).</b>	
<b>Was anyone appointed Power of Attorney?</b>	<b>Yes No (Circle One)</b>
<b>If yes, name and address of POA or attorney in fact. (attach copy of POA)</b>	
<b>Was there a guardianship?</b>	<b>Yes No (Circle One)</b>
<b>If yes, name and mailing address of the guardian.</b>	
<b>Were there any life insurance policies?</b>	<b>Yes No (Circle One)</b>
<b>Was there any real property, personal property (mobile homes, vehicles, etc.) owned at death?</b>	<b>Yes No (Circle One)</b>
<b>If yes, what was value of the property? Property address? Make, Model? (Attach copy of deed or will, title, tax card, etc.)</b>	
<b>Was property <u>Life Estate</u>? Attach copy of deed/will.</b>	<b>Yes No (Circle One)</b>
<b>Was there a tenancy in common interest in any real property at death?</b>	<b>Yes No (Circle One)</b>
<b>Was any property transferred?</b>	<b>Yes No (Circle One)</b>
<b>If yes, attach copy of deed showing date of transfer and tax card showing value at transfer.</b>	
<b>Was sanction imposed?</b>	<b>Yes No (Circle One)</b>
<b>If yes, give dates sanction began and ended.</b>	

Mail to: TPR – Estate Recovery, 2508 Mail Service Center, Raleigh NC 27699-2508