COMMUNITY SPOUSE RESOURCE PROTECTION WORKSHEET

Name _____ Date of CPI _____ Application Date _____ Retro/Ongoing (circle one)

Asset	Value on 1st moment CPI month (enter date): _____	If countable asset, enter value effective CPI date	Verification	Value on 1st moment of application (enter date): _____	If countable asset, enter value effective 1st moment of application	Verification
TOTAL						

** Refer to MA-2231, Community Spouse Resource Protection, II.B. for minimum and maximum protection amounts.

STEP 1

Determine Community Spouse Resource Allowance (CSRA)

Total countable reserve eff. CPI …… _____

Divide by 2 **if necessary** ……. _____
(See MA-2231 II. B.)

CSRA …….. _____
(if total countable is minimum CSRA or less, enter minimum CSRA as amount to be protected)

STEP 2

Determine Countable Reserve for Institutionalized Spouse

Countable reserve eff. 1st moment ……. _____

Subtract CSRA determined in Step 1... _____

Countable resources for ISP …….. _____

Subtract ISP resource limit …… **2,000.00**

Excess Resources for ISP …… _____

DHB 5122
12/2022