

NOTICE OF TOTAL COUNTABLE RESOURCES; RIGHT TO REBUT VALUE

Date: _____

Name: _____

Address: _____

Dear _____:

The total value of your countable resources is _____. This exceeds the resource limit of _____ for your case. If you disagree with the designated value of any of the items listed in Part I below, you may provide verification of a lesser value from knowledgeable persons.

Part II provides instructions on what to provide to establish a different value for reserve items. You must provide the information by _____.

PART I. The value of your countable resources has been verified as follows:

REAL PROPERTY, including REMAINDER INTEREST or PROMISSORY NOTES tied to real property:

Property: _____ Value: _____

Property: _____ Value: _____

Property: _____ Value: _____

Property: _____ Value: _____

Property: _____ Value: _____

MOTOR VEHICLES:

Vehicle year and type _____ Tax Value \$ _____

Vin# _____

What happened to this vehicle? _____

Where is it now? _____

When did this happen? _____

Vehicle year and type _____ Tax Value \$ _____

Vin# _____

What happened to this vehicle? _____

Where is it now? _____

When did this happen? _____

Vehicle year and type _____ Tax Value \$ _____

Vin# _____

What happened to this vehicle? _____

Where is it now? _____

When did this happen? _____

Vehicle year and type _____ Tax Value \$ _____

Vin# _____

What happened to this vehicle? _____

Where is it now? _____

When did this happen? _____

Vehicle year and type _____ Tax Value \$ _____

Vin# _____

What happened to this vehicle? _____

Where is it now? _____

When did this happen? _____

OTHER PERSONAL PROPERTY:

Property: _____ Value: _____

Property: _____ Value: _____

Property: _____ Value: _____

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PART II. To challenge the value of resource limits, meet the conditions listed below and provide the following information to your worker:

A. PERSONAL PROPERTY

1. A statement must be written, signed, and dated and include the qualifications of the individual or agency making this determination. Knowledgeable sources include car dealers, insurance companies, body shops, banks, lending institutions, or other sources which deal with the particular item.
2. The statement must include specific information on the item, such as make, model, description, color, and a reasonable sale price for the item.

B. REAL PROPERTY

A statement must be from a knowledgeable source giving their determination of the value of the specific piece of property.

1. The statement must be written, signed, and dated and include the qualifications of the individual or agency making this determination.
2. The statement must be from a disinterested knowledgeable source located in the same geographic area as the real property, such as:
 - a. Licensed real estate broker,
 - b. The local office of the Farmer's Home Administration (FHA),
 - c. The local office of the Agricultural Stabilization and Conservation Service (ASCS) for rural land,
 - d. Bank, savings and loan associations, mortgage companies or similar lending institutions,
 - e. An official of the local real property tax jurisdiction (for an estimate rather than an assessment);
 - f. The county Agricultural Extension Service.
 - g. Companies which are in the business of buying or selling promissory notes.

If you fail to provide the required information by the date given above, we will count the full value of your real and personal property and close your case.

If you need additional information or help with this process, you can contact social services, your attorney, or your legal services office for help.

Signature Caseworker: _____
Telephone: _____