

# Request for Claims Override

To: Division of Health Benefits  
DSS Support Unit

From: \_\_\_\_\_  
(Income Maintenance Caseworker)

County: \_\_\_\_\_  
(Department of Social Services)

Phone number: \_\_\_\_\_

Email: \_\_\_\_\_

Date: \_\_\_\_\_

## COMPLETE ALL PERTINENT SECTIONS

Beneficiary: \_\_\_\_\_

MID: \_\_\_\_\_

Date of Application: \_\_\_\_\_

Date of Disposition: \_\_\_\_\_

Reason for override request – **MUST SELECT ONE**: (There are **NO** other acceptable reasons.)

Social Security/SSI disability approval after a Medicaid disability denial:

SSA/SSI disability denial subsequently reversed by SSA.

Onset of disability: \_\_\_\_\_

Date notice of approval received by DSS: \_\_\_\_\_

**Authorization limited to the later of the date of application or onset of disability.**

Medicaid disability denial subsequently approved by SSA.

Onset of disability: \_\_\_\_\_

Date DSS learned of SSA/SSI approval: \_\_\_\_\_

**Authorization limited to 12 months prior to the county's learning of SSA/SSI approval.**

County/State hearing decision in favor of the a/r.

Date DSS-1894 "Notice of Decision" received by DSS (**required**): \_\_\_\_\_

Court Order in favor of the a/r.

County administrative error: Date error discovered by DSS (**required**): \_\_\_\_\_

Cause of error (**required**): \_\_\_\_\_

**Authorization limited to 12 months prior to discovery of error.**

Application opened/reopened when the applicant was discouraged from applying, encouraged to withdraw an application, or the application was improperly denied.

County DSS learned of approval of an SSI/SDX application.

## **MANDATORY INFORMATION – Request will be denied if incomplete**

Eligible dates in NCFAS for which override is needed: \_\_\_\_\_

Send notice of override approval to  Beneficiary  Responsible person

Responsible person: Name: \_\_\_\_\_

Address: \_\_\_\_\_

# Response to Request for Claims Override

To: \_\_\_\_\_  
(Income Maintenance Caseworker)

County: \_\_\_\_\_  
(Department of Social Services)

From: DSS Support Unit  
Division of Health Department

Beneficiary: \_\_\_\_\_ MID: \_\_\_\_\_

## OVERRIDE APPROVAL

Override authorization is **approved** for this beneficiary for the following date(s):

\_\_\_\_\_  
\_\_\_\_\_  
Advise the beneficiary to inform all medical providers to file outstanding claims directly to the NC Medicaid fiscal contractor, no later than \_\_\_\_\_.

If the beneficiary is unable to notify providers, or is deceased, the IMC **must** follow procedures in MA-2395/3530, Corrective Actions and Responsibility for Errors, IV C.9 and MA-2410, Medicare Enrollment and Buy-in VIII. C. D. and E.

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## OVERRIDE DENIAL

The override request is **denied** for all or part of the dates(s) \_\_\_\_\_ because:

Failure of the provider to file timely is not a basis for override.

Failure of the beneficiary to notify the providers timely is not a basis for override.

The claims filing time limit has not expired. No override is needed.

The request does not meet policy guidelines. See M-AABD, MA-2395/3530, Corrective Actions and Responsibility for Errors.

Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
DATE

\_\_\_\_\_  
DSS Support Analyst, DHB