EP - 500 DUKE ENERGY PROGRESS COMPANY'S SHARE THE LIGHT FUND

Change 2-2025 April 7, 2025

500.01 GENERAL INFORMATION

A. Share the light is funded 100% from monies contributed by <u>Duke Energy Progress</u> customers and employees and from corporate donations. Allocations are made **only** to counties that have <u>Duke Energy Progress</u> residential customers. (See Figure 500-1.) Allocations are based on the number of <u>Duke Energy Progress</u> residential customers in each county. Counties spend the money until the funds are exhausted or until the end of the <u>State fiscal year</u>.

The following sections of the Energy Programs manual also apply to Share the Light:

	Section	Section Number
1	Contracting and Vendor Agreement	120
2	Retention	125
3	Appeals and Hearing Process	135
4	Overpayments and Fraud	140
5	Household Composition	150
6	U. S. Citizenship and Non-Citizens	175
7	Energy Programs Outreach Plan	200
8	Crisis Intervention Program	400

B. Explore the possibility of a Share the Light payment prior to providing Low Income Energy Assistance or Crisis Intervention Program (CIP) assistance.

NOTE: Native American Tribes who administer their Energy Program do not receive Share the Light funds; therefore, those served by Native American Tribes can apply for Share the Light funds at local county agencies.

C. Household must be experiencing a heating or cooling crisis. A household is in a life threatening or health related crisis if the heating or cooling source is disconnected, or the household is currently experiencing or is in danger of experiencing a life-threatening or health-related emergency due to lack of heating/cooling, and sufficient, timely, and appropriate assistance is not available from any other source. Life-threatening is defined as a household which has no heating or cooling source or has a disconnect, final or past due notice for their primary heating/cooling service or is in danger of experiencing a life-threatening or health related emergency if the heating or cooling crisis was not alleviated. Each household should be evaluated on a case-by-case basis to determine if there is a heating or cooling crisis. Households may receive funds for all types of fuel used.

500.02 ELIGIBILITY REQUIREMENTS

- A. Counties must begin taking applications when their Share the Light allocation is received. (See 500.04 below.)
- B. A household must be a <u>Duke Energy Progress</u> residential customer. Accept the applicant's statement, unless questionable. If questionable, view a current service bill or telephone your local company to verify that the household is a <u>Duke Energy Progress</u> customer.
- C. A household must be experiencing a heating or cooling-related crisis. Refer to 500.05 below for guidelines on how to assess whether a crisis exists.
- D. A household must have countable gross income at or below 150% of the current poverty level. (See 500.06 below.)
- E. Assistance must be authorized within 18 to 48 hours. (See 500.04 G. below.)
- F. Benefits cannot exceed \$2,500 per application and \$2,500 per State fiscal year.
- G. There must be a signed agreement with each vendor who receives a Share the Light payment (See 500.03 below).
- H. Hierarchy: Share the Light funds will be pulled first, then NC Settlement Rate funds, and then Federal CIP funds.

500.03 VENDOR AGREEMENT (See Section 120 on Contracting and Vendor Agreements)

The purpose of a vendor agreement is to ensure that the vendor does **not** treat recipients adversely.

County Responsibility for Negotiating Vendor Agreements

When the local county agency chooses to make a voucher or vendor payment or issue a two-party check, there must be an agreement with the vendor. See B. below for exceptions. In some instances, the payment will be to a landlord which makes the landlord an energy supplier; therefore, a vendor agreement is required.

A. <u>Vendor Agreements must be renegotiated each year.</u> Vendor agreements must be completed annually by the provider in the Energy Provider Portal. If providers need assistance, they can email the Energy Business team at energy.providers@dhhs.nc.gov. or call the Energy Provider Portal helpdesk at 919-813-5460 Monday through Friday between 8:00 am and 6:00 pm. The Energy Portal website Energy Provider Portal | NCDHHS provides job aids, video quides and other helpful information on the portal.

500.04 APPLICATION PROCESS

Everyone who wishes to apply must be given the opportunity to apply without delay. The applicant must be allowed to sign an application, <u>DSS-8178</u>, on the day they:

- Appears at the <u>local</u> county <u>agency</u>; or
- Appears at an agency that is taking applications per the county's plan. (See EP 200.)

A. Acceptance of Application

Application taking must begin on the first working day of July and continue until the Share the Light allocation is exhausted or until the end of the current State fiscal year, whichever occurs first.

- 1. The applicant or their representative must apply for Share the Light in the county in which the household resides. The applicant must be a resident of North Carolina.
- 2. When you receive a request for assistance by mail or telephone and a crisis is indicated, follow-up within one business day to schedule an interview. If the request is made by an individual who would have difficulty coming to a local county agency or outpost office, obtain the information for the application by telephone and complete the application with a telephonic signature. If verification is needed send a DSS-8185 requesting necessary verifications. The date of application is the date the applicant was interviewed and consented to the telephonic signature for telephone applications only. (See Section EP 400 for more information regarding telephone interviews.) For any client that declines the option of telephonic signature, mail the DSS-8178, Energy Programs Application to the applicant. Do not key an application in NC FAST until the signed DSS-8178 is returned. The county is responsible for keeping a record of applications being mailed. If a life-threatening situation exists, a home visit to obtain the needed information may be necessary if the information cannot be obtained by some other means.
- 3. If the applicant or their representative decides not to apply, complete the inquiry. Include as much information about the situation as possible.
- 4. You must research your county files to determine if anyone listed on the DSS-8178 has received Share the Light funds before.

B. Who must be included in the application?

The same rules apply as those in LIEAP and CIP. See Section 150 for instructions on who must be included.

C. Explanation of Rights and Responsibilities

- 1. Explain to the applicant they have the right to:
 - a. Receive assistance if found eligible.
 - b. Have any person participate in the interview for determination of eligibility.

- Be protected against discrimination on the grounds of race, creed, or national origin by Title VI of the Civil Rights Act of 1964. The applicant may appeal such discrimination through Section 504 of the Disability Act.
- d. Have any information given to the agency kept in confidence.
- e. Appeal if:
 - (1) The applicant was denied the right to apply for assistance on the same day they or their representative went to the local county agency;
 - (2) The applicant's application was denied;
 - (3) The applicant's assistance was incorrect based on the county's interpretation of State regulations; **or**
 - (4) A decision is not made on the applicant's application within 18 to 48 hours.
- f. Reapply at any time.
- g. Withdraw from the assistance program at any time.
- 2. Explain to the applicant they have the responsibility to:
 - a. Provide the <u>local</u> county <u>agency</u> the necessary information which can be used to locate and obtain information needed to determine eligibility; and
 - b. Report immediately to the <u>local</u> county <u>agency</u> the receipt of benefits, which the <u>applicant</u> knows to be erroneous. If the <u>applicant</u> does not report such incorrect payments, the <u>applicant</u> may be required to repay any overpayment.
- 3. Explain the meaning of fraud to the applicant.

D. Completion of the DSS-8178 During the Application Interview

- 1. Document the applicant's responses to the questions in NC FAST.
- As part of the interview process, determine what other services may be appropriate to meet the crisis. Document in NC FAST which services were provided.
- The applicant must sign the DSS-8178.

Note: Please see CIP policy section 400.03 Application Requirements for signature guidance.

E. Eligibility Determination

When the interview has been completed, verify all necessary factors of eligibility to determine if the household is eligible.

The household must meet the following eligibility criteria in order to be eligible for Share the Light.

1. Income

Household meets income eligibility if the total household's members' countable income is equal to or less than 150% of the current poverty level. Please refer to CIP Policy Section 400.03 of the Energy Manual <u>for</u> income guidelines.

2. A crisis situation must exist. See 500.05 below.

Document eligibility verification in NC FAST.

Receipt of Share the Light benefits does not affect a household's eligibility for LIEAP, CIP, Emergency Assistance, etc.

500.05 CRISIS DETERMINATION AND DOCUMENTATION

A household is considered to be in a life threatening or health related crisis if the heating or cooling source is disconnected, or the household is currently experiencing or is in danger of experiencing a life-threatening or health-related emergency due to lack of heating/cooling, and sufficient, timely, and appropriate assistance is not available from any other source.

NOTE: Life-threatening is defined as a household which has no heating or cooling source or has a disconnect, final or past due notice for their primary heating/cooling service or is in danger of experiencing a life-threatening or health related emergency if the heating or cooling crisis was not alleviated.

A. Crisis Determination

1. Guidelines For Determining If a Crisis Exists

The following guidelines are considered to support a decision that a crisis exists.

If the answer to all the questions below is No, the applicant is not experiencing a crisis.

If the answer to one or more questions is Yes, it may be determined that a crisis exists. Counties must use prudent judgement. This is not an **all-**

inclusive list. Consider the following guidelines to determine if a crisis exists.

- a. Has the family experienced an event beyond its control?
 - (1) The household is experiencing unusual and/or unexpected expenses; **or**
 - (2) There is a decrease in the household's income.

NOTE: If there is no unusual and/or unexpected expense, decrease in the client's income, or if the client has misspent his income, the household may still be considered to be in a crisis situation if the answer to "b." is Yes.

- b. Is there no source of heating or cooling, or is the source of heating or cooling in jeopardy?
 - (1) The fuel supply is exhausted or terminated;
 - (2) A notice has been received notifying the household of a past due balance for the heating or cooling source; or
 - (3) A notice has been received notifying the household of termination of the heating or cooling source; **or**
 - (4) The heating or cooling source is in need of repair.
- c. Once you determine a crisis exists, you must still determine if payment is needed to meet the crisis, or is there some other way to alleviate the situation?
 - (1) Does the applicant have sufficient resources, such as a savings or checking account to alleviate the crisis? Explore whether other family members may be able to offer assistance or support; or
 - (2) Explore with the applicant whether they or a member of the household will have income or resources that can be used to meet the emergency. Document in NC FAST what the applicant reports.
 - (3) Decide whether there are other community resources that can be used to alleviate the crisis.
 - (4) Will the fuel supplier agree to continue service until the applicant receives their next check?

(5) Explore if the applicant has a history of being in a crisis situation. If so, it is preferable to use other resources to assist in alleviating the situation. To maximize the \$2500 limitation in Share the Light, explore all other resources to assist in alleviating the situation.

Note: History of being in a crisis situation has no bearing on the eligibility of the application. An application cannot be denied for history of crises or if the household does not have income or resources to prevent future crises.

- Verification and Documentation
 - a. Verify that a crisis exists by either:
 - (1) Accepting the applicant's statement, unless questionable.
 - (2) Viewing bills; or
 - (3) Contacting collaterals, such as neighbors, vendors, landlords, etc.
 - b. Documentation should include but not be limited to:
 - (1) Date of application;
 - (2) Statement of crisis; and
 - (3) Method of verification.

If you use the applicant's statement, document what he says and the date. When you use other evidence, show the type of document used and the date. When using collaterals, show the collateral's name, date, and statement. Document in NC FAST.

B. Time Frames for Authorizing Assistance

 Time Frame for Authorizing Assistance When Crisis Is Not Life-Threatening

If a household is experiencing a crisis which is not life-threatening, authorize benefits within 48 hours (2 days). This does not mean issuance of benefits, but you must authorize eligibility to alleviate the crisis. These deadlines apply even if another agency is taking the application.

2. Time Frame for Authorizing Assistance When Crisis Is Life-Threatening

Since the household is experiencing a life-threatening situation, authorize benefits within 18 hours. This does not mean issuance of benefits, but

you must authorize eligibility to alleviate the crisis. These deadlines apply even if another agency is taking the application.

Time Frame for Denying Assistance

If the household is determined ineligible for assistance, applications must be denied within 18 hours if identified as an emergency application or 48 hours if the household is determined to be a non-emergency application.

C. Notification of Eligibility

- 1. If assistance is **approved**, use the NC FAST System to complete a DSS-8107.
- 2. If assistance is **withdrawn or denied**, use the NC FAST System to complete a DSS-8107.

500.06 BENEFIT LEVELS AND LIMITATIONS

- A. A household may receive benefits more than one time during a <u>State</u> fiscal year which is defined as **July through June**.
- B. A household may receive \$2,500 for <u>crisis</u> assistance during <u>a State fiscal year</u> (<u>July</u> 1 through <u>June 30</u>).
- C. The maximum benefit that can be paid to a household during a fiscal year is \$2,500. There is no requirement that a household must receive \$2,500 in a fiscal year.
- D. Benefits may vary based upon the severity of the crisis and the services needed; however, benefits cannot exceed \$2,500 per application.

E. If more than \$2,500 is needed to alleviate the crisis, you must:

- 1. Determine if there are other community resources that can be used in conjunction with the \$2,500, including CIP and LIEAP funds.
- 2. Negotiate with the vendor to alleviate the crisis for \$2,500; or
- 3. Counsel the applicant on any available options which can be used. However, apply this option only if you are unable to alleviate the crisis using 1. or 2. above.

If you are unable to alleviate the crisis by one of the means listed above, **deny the application**.

F. Crisis Assistance

- 1. At the time of application, a household may be assisted with more than one type of fuel bill as long as the payment does not exceed the maximum benefit allowed per application.
- 2. Maximum assistance per application is \$2,500, not to exceed a maximum benefit of \$2,500 per household during the fiscal year.
- 3. Funds can be used to assist households with reconnection charges.
- 4. Funds cannot be used to prevent a crisis.
- 5. Funds are **not** to be used for:
 - a. Paying bills from current or prior residence that are older than 12 months:
 - b. Paying for repairs;
 - c. Purchase of space heaters, etc.; or
 - d. Assistance to households whose only crisis is lack of refrigeration.
 - e. <u>Unauthorized or illegal usage fees associated with return checks</u> and/or meter tampering charges.
- 6. Funds can be used for:
 - a. Purchasing or installing air conditioners;
 - b. Paying electric bills; or
 - c. Purchasing fans.

500.07 METHOD OF PAYMENT

Crisis Assistance

Payment must be made in **one** of the ways listed below. **No** other payment method is acceptable.

- County-issued check to the fuel provider; or
- 2. A direct deposit payment that the provider has enrolled through FIS (EBTedge Portal), website link: Provider Login (ebtedge.com). **or**
- A voucher/vendor payment.

A household may **never** receive cash assistance to purchase items. All payments go directly to the energy provider. All return payments should be issued back to the local county DSS office and not to the applicant.

500.08 OTHER SERVICES

See Energy Manual Section EP 200, Energy Programs Outreach Plan for utilities moratorium information.