







**WORK FIRST**

**ASSESSMENT FOR WORK FIRST FAMILY ASSISTANCE**

**Change # 03-09**

**Resources**

**December 1, 2009**

Motor Vehicles (includes boats)	X		
Personal effects and household goods (Jewelry, clothing, furniture and household appliances etc.)	X		
Prepaid Burial Trust	Irrevocable and Revocable		
Radiation Exposure Compensation	X		
Real Property	X		
Relocation Payment	X		
Remainder Interest	X		
Resulting Trust	X		
Retirement Account Funds	X		
Revocable Trust Fund	X		
<b>RESOURCE</b>	<b>DO NOT COUNT</b>	<b>COUNT</b>	<b>VERIFICATION</b>
Savings Account (current balance) including a Certificate of Deposit and the savings of a student which are used for school expenses	Amount deposited to pay the family's monthly living expenses	Amount not deposited to pay the family's monthly living expenses	<ul style="list-style-type: none"><li>• Bank/Financial Institution</li><li>• Family budget signed by DSS or Economic Literacy Counselor</li><li>• Bills/receipts</li><li>• Bank Statement</li></ul>
Stocks, Bonds, Mutual Fund Shares		X	<ul style="list-style-type: none"><li>• View the document</li><li>• Brokerage or investment firm</li><li>• County attorney</li></ul>
Trust Fund	X		
UTMA (Uniform Transfer to Minors Account)	Owner of account not included in family unit	Owner of account included in family unit	<ul style="list-style-type: none"><li>• Bank Statement</li></ul>

**III. CONTACTING A BANK OR FINANCIAL INSTITUTION**

