







Desk Reference Tool

MAGI Household Composition Chart

1	2	3	4	5	6
Will Applicant/ beneficiary file Taxes?	Will Applicant/ beneficiary file Taxes?	Will Applicant/ beneficiary file Taxes?	Will Applicant/ beneficiary file Taxes?	Will Applicant/ beneficiary file Taxes?	Will Applicant/ beneficiary file Taxes?
Yes	No	Yes	No	No	Yes
Will applicant/ beneficiary be a tax dependent for anyone else?	Will applicant/ beneficiary be a tax dependent for anyone else?	Will applicant/ beneficiary be a tax dependent for anyone else?	Will applicant/ beneficiary be a tax dependent for anyone else?	Will applicant/ beneficiary be a tax dependent for anyone else?	Will applicant/ beneficiary be a tax dependent for anyone else?
No	Yes	Yes	No	Yes	Yes
	Does the Applicant/ beneficiary meet any of the exceptions*?	Does the Applicant/ beneficiary meet any of the exceptions*?		Does the Applicant/ beneficiary meet any of the exceptions*?	Does the Applicant/ beneficiary meet any of the exceptions*?
	No	No		Yes	Yes
					
<p>Tax HH: HH is applicant, co-filer spouse and individual's tax dependents. Include live in spouse if not included in tax HH.</p>	<p>Tax HH: HH is tax filer's household claiming individual as a dependent. Include individual's live-in spouse if not included in tax HH.</p>		<p>Non-Filer HH: HH is applicant/beneficiary, spouse in the home, and their children in home under age 19.</p> <p>If applicant/beneficiary is under age 19: Also includes: live-in parent(s) and live-in siblings under age 19.</p> <p>*Exceptions: Is the individual:</p> <ul style="list-style-type: none"> • A tax dependent of someone other than spouse or parent? • Under age 19 and living with both parents who will not file jointly? • Under age 19 and will be claimed by a non-custodial parent? 		